

# Master Plan Workshop

**Fiscal update:**

**Chipman Middle School Charter Options**

**Alameda High School Cafeteria**

**September 29, 2009**

**6:30 – 9:00 p.m.**

# Summary

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## ***Summary of Board's Direction from the September 8th meeting:***

- AUSD Board gave Superintendent Vital approval to begin drafting the proposed Master Plan based on the direction they gave on August 25<sup>th</sup>
- Master Plan topics will be addressed in:
  - Community workshops running from September through November
  - The AUSD website ([www.alameda.k12.ca.us](http://www.alameda.k12.ca.us))
  - Discussions led by Public Education Volunteers throughout the community
- The final Master Plan will be considered for adoption by the Board on December 8<sup>th</sup>
- Tonight's workshop will share information on the Chipman Middle School Charter Options

# **Chipman: A Charter School?**

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Charter School Options for Chipman:

Option #1: Conversion Charter School

Option #2: Start-up Dependent Charter School

Option #3: Independent Charter School  
with AUSD back-office support

Option #4: Independent Charter School  
contract with an outside vendor  
for back-office support

# AUSD Financial Loss with Chipman

## Chipman Charter School Conversion Financial Loss to AUSD

	ADA	Rate	Amount
Loss In Revenue			
P2 ADA, Grade 6	218.01	5,627.20	(1,226,786.00)
P2 ADA, Grade 7-8	371.91	5,627.20	(2,092,812.00)
Lottery	589.92	124.25	<u>(73,298.00)</u>
Total Revenue Loss			<u>(3,392,896.00)</u>
Budget Gains			
Salaries and Benefits			2,011,907.60
School Administration			383,070.21
Back Office Support	589.92	450.00	265,464.00
District Oversight			33,928.96
Facility Usage			67,857.92
Special Ed Encroachment	589.92	765.87	<u>451,802.56</u>
Total Budget Add-Backs			<u>3,214,031.25</u>
Total Gain (Loss)			<u>(178,864.75)</u>

# Option #1: Conversion Charter School

Education Code Section 47660: the sponsoring school district of a charter school shall certify to the State Superintendent of Public Instruction the general-purpose funding rate per unit of average daily attendance (ADA) for a charter school that converted from a noncharter school of the district to a charter school.

The per ADA rate must be certified to the SSPI prior to the approval of the charter petition by the governing board of the school district. The rate equals the unrestricted revenues expended in the fiscal year prior to the school's conversion to charter status and the school's operation as a charter school.

## Chipman Charter School Option Charter School Conversion

	ADA	Rate	Amount
Revenue			
Block Grant, Grade 6	589.92	5,287.55	3,119,230.00
Lottery	589.92	124.25	73,298.00
Total Estimated Revenue			<u>3,192,528.00</u>
Expenditures			
Education Program			2,658,897.00
Back Office Support	589.92	450.00	265,464.00
District Oversight	1% of Total Revenue		31,925.00
Facility Lease	2% of Total Revenue		63,851.00
Special Ed Encroachment	589.92	765.87	451,803.00
Total Expenditures			<u>3,471,940.00</u>
Gain (Loss)			<u>(279,412.00)</u>

# Option #2: Start-up Dependent Charter School

Dependent charter schools look very much like traditional public schools because they do not exercise autonomy on budget, staffing and school policies.

## Chipman Charter School Option Dependent Charter School-District MOU for Services

	ADA	Rate	Amount
Revenue			
P2 ADA, Grade 6	218.01	5,256.00	1,145,861.00
P2 ADA, Grade 7-8	371.91	5,404.00	2,009,802.00
Lottery	589.92	124.25	73,298.00
Total Revenue			<u>3,228,961.00</u>
Expenditures			
Education Program			2,658,897.00
Back Office Support	589.92	450.00	265,464.00
District Oversight	1% of Total Revenue		32,290.00
Facility Lease	2% of Total Revenue		64,579.00
Special Ed Encroachment	589.92	765.87	451,803.00
Total Expenditures			<u>3,473,033.00</u>
Gain (Loss)			<u>(244,072.00)</u>

# Option #3: Independent Charter School with AUSD back-office support

Independent charter schools receive their money directly from the state and do exercise autonomy over these issues.

## Chipman Charter School Option Independent Charter School- AUSD MOU for Services

	ADA	Rate	Amount
<b>Revenue</b>			
P2 ADA, Grade 6	218.01	5,256.00	1,145,861.00
P2 ADA, Grade 7-8	371.91	5,404.00	2,009,802.00
Lottery	589.92	124.25	73,298.00
<b>Total Revenue</b>			<u>3,228,961.00</u>
<b>Expenditures</b>			
Education Program			2,658,897.00
Back Office Support	589.92	450.00	265,464.00
District Oversight	1% of Total Revenue		32,290.00
Facility Lease	2% of Total Revenue		64,579.00
Special Ed Encroachment	589.92	765.87	451,803.00
<b>Total Expenditures</b>			<u>3,473,033.00</u>
<b>Gain (Loss)</b>			<u>(244,072.00)</u>

### Startup charter schools are eligible for:

PCSGP Start-up and Implementation Grant (competitive)	400,000.00
CDE Revolving Loan (maximum)	250,000.00
501(c)3 Grants	\$xxx,xxx

# Option #4: Independent Charter School-contract with outside vendor for back-office support

Independent charter schools receive their money directly from the state and do exercise autonomy over these issues.

**Chipman Charter School Option**  
**Independent Charter School-No AUSD MOU for Services**

	ADA	Rate	Amount
<b>Revenue</b>			
P2 ADA, Grade 6	218.01	5,256.00	1,145,861.00
P2 ADA, Grade 7-8	371.91	5,404.00	2,009,802.00
Lottery	589.92	124.25	73,298.00
<b>Total Revenue</b>			<u>3,228,961.00</u>
<b>Expenditures</b>			
Education Program			2,658,897.00
Back Office Support	589.92	550.00	324,456.00
District Oversight	1% of Total Revenue		32,290.00
Facility Lease	2% of Total Revenue		64,579.00
Special Ed Encroachment	589.92	765.87	451,803.00
<b>Total Expenditures</b>			<u>3,532,025.00</u>
<b>Gain (Loss)</b>			<u>(303,064.00)</u>

**Startup charter schools are eligible for:**

PCSGP Start-up and Implementation Grant (competitive)	400,000.00
CDE Revolving Loan (maximum)	250,000.00
501(c)3 Grants	\$xxx,xxx



# Charter School Funding Rates Change with the Economy

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The current recession has adjusted all student funding rates, even charter schools:

Grades 4-6	Jan 2009	Aug 2009	Loss
General Purpose	5,440	4,855	(585)
Categorical Block	500	401	(99)
Total	5,940	5,256	(684)

Grades 7-8	Jan 2009	Aug 2009	Loss
General Purpose	5,596	5,003	(593)
Categorical Block	500	401	(99)
Total	6,096	5,404	(692)

With an estimated 589.92 ADA, estimated revenue loss is **\$408,000**.

Source: SSC Financial Dartboard