

## BOARD AGENDA ITEM

F-10

**Meeting Date:** May 10, 2011

**Item Title:** Categorical Tier III Budget Update Presentation

**Item Type:** Information

**BACKGROUND:** The February 2009 Budget Act authorized Tier III Categorical Flexibility. It gave authorization to districts to use funds received for any “Tier III” Program to be utilized for “any educational purpose” from 2008-09 through 2012-13.

Additionally, on March 24, 2011, Governor Brown signed a bill providing a 2 year extension to Tier III Categorical Flexibility, through 2014-15.

Utilization of Tier III Flexibility will provide the District with the ability to maximize financial resources and provide needed flexibility in maintaining a balanced budget.

This report seeks to inform the Board of Education on new systems for tracking and maintaining Tier III Flexibility and its proposed utilization for 2011-12. Tier III Categorical Flexibility will need to be authorized at budget adoption on June 29, 2011.


**FISCAL IMPLICATIONS:** Budgeting of \$6,214,082 in Tier III Categorical Funds.

**RECOMMENDATION:** Receive proposed Categorical Flexibility as submitted.

**AUSD Guiding Principles:** #5-Accountability, transparency and trust are necessary at all levels of the organization. #6-Allocation of funds must support our vision, mission, and guiding principles.

**Submitted by:** Robert Shemwell, Chief Business Officer

**Approved for Submission to Board of Education**

  
Kirsten Vital, Superintendent

# **Alameda Unified School District**

## **Categorical Tier III Budget Update Presentation**

**May 10, 2011**

# Background Information

- February 2009 Budget Act
- Tier III Flexibility
- Gave authorization to districts to use funds received for any “Tier III” program to be utilized for “any educational purpose” from 2008-09 through 2012-13
- Has been extended until 2014-2015

# Background *(continued)*

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Categorical Flexibility – Tier III Authorization to districts to use funds received for any of these programs for “any educational purpose”

- All program requirements and compliance issues are waived for Tier III programs
- This flexibility allows us to use categorical funds based on the district’s goals for student achievement and to direct these limited resources to priorities that we identify as having the greatest impact on student learning

# **Background** *(continued)*

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- Proposed Distribution in 2011-2012
  1. *Identify Our Highest Priorities*
  2. *Redesign Programs to Maximize Dollars and Program Effectiveness*
  3. *Align Resources to Priorities*
  4. *Comply with New State Tracking*

# Tier III Programs

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Program	Amount
Class Size Reduction Grade 9	\$ 296,418.00
National Board Certification Teacher Grant	\$ 3,356.00
School Safety & Violence	\$ 133,015.00
Art & Music Block Grant	\$ 139,803.00
English Tutoring (CBET)	\$ 62,996.00
CAL-SAFE Academic & Supportive	\$ 91,478.00
Math & Reading PD	\$ 42,101.00
Staff Development Math/Reading PD	\$ 40,094.00
CPARP CA Peer Assistance	\$ 40,811.00
Pupil Retention Block Grant	\$ 43,714.00
Professional Development Block Grant	\$ 507,948.00
TIIG Targeted Instructional Block Grant	\$ 665,977.00
SLIG School & Lib. Block Grant	\$ 610,321.00
CAHSEE Reimbursement	\$ 61,230.00
Supp. Sch Counseling	\$ 292,028.00
GATE	\$ 64,886.00
Instructional Material, IMFRP	\$ 551,611.00
Teacher Credentialing BG	\$ 55,787.00
Deferred Maintenance	\$ 372,846.00
Adult Education	\$ 1,059,134.00
ROP	\$ 1,078,528.00
<b>Total</b>	<b>\$ 6,214,082.00</b>

# Tier III Programs

New Categories Vs. Old Labels

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Student Access and Academic Support Programs	Student Health Safety and Support Programs	Classroom & Curricular Programs and Materials	Teacher & Administrator Development & Assistance
Cal-Safe	School Safety	9th Grade CSR	Math BG
CAHSEE	Supp. Counseling	Art & Music BG	Math & Reading BG
CBET			PAR
SLIG			Professional Dev. BG
TIIG			Teacher Cred. BG
Pupil Retention BG			

# Tier III Programs

New Categories Vs. Old Labels

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<b>Student Access and Academic Support Programs</b>	<b>Student Health Safety and Support Programs</b>	<b>Classroom &amp; Curricular Programs and Materials</b>	<b>Teacher &amp; Administrator Development &amp; Assistance</b>
<del>Cal-Safe CANSEE CBET SLIG TIIG Pupil Retention BG</del>	<del>School Safety Supp. Counseling</del>	<del>9th Grade CSR Art &amp; Music BG</del>	<del>Math BG Math &amp; Reading BG PAR Professional Dev. BG Teacher Cred. BG</del>



# Tier III Programs

Allocations

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School Sites	\$	813,451
District Wide Initiatives	\$	675,910
Gate	\$	30,000
IMFRP	\$	126,611
Deferred Maintenance	\$	372,846
Contribution to General Fund	\$	3,116,736
East Bay ROP JPA	\$	1,078,528
Total	\$	6,214,082

# Tier III Programs

## Revenue Details

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<b>Program</b>	<b>Group</b>	<b>Amount</b>
Student Access and Academic Support Programs	1	\$ 1,535,716.00
Student Health Safety and Support Programs	2	\$ 425,043.00
Classroom & Curricular Programs and Materials	4	\$ 436,221.00
Teacher & Administrator Development & Assistance	5	\$ 634,310.00
GATE		\$ 64,886.00
Teacher Cred. BG		\$ 55,787.00
IMFRP		\$ 551,611.00
Deferred Maintenance		\$ 372,846.00
ROP		\$ 1,078,528.00
Adult Ed		\$ 1,059,134.00
<b>Total</b>		<b>\$ 6,214,082.00</b>

# Tier III Programs

## Expenditures by Category

	Student Access and Academic Support Programs	Student Health Safety and Support Programs	Classroom & Curricular Programs and Materials	Teacher & Administrator Development & Assistance	Other Programs	Total
Certificated Salaries	\$ 290,393	\$ 38,161	\$ 1,537	\$ 177,989		\$ 508,080
Classified Salaries	\$ 64,202	\$ 23,961				\$ 88,163
Benefits	\$ 86,779	\$ 16,527	\$ 237	\$ 2,423		\$ 105,966
Supplies	\$ 119,210	\$ 7,034	\$ 113,227	\$ 129,093		\$ 368,564
Services	\$ 108,105	\$ 28,000	\$ 141,411	\$ 141,072		\$ 418,588
Contrib. to GF					\$ 3,116,736	\$ 3,116,736
GATE					\$ 30,000	\$ 30,000
IMFRP					\$ 126,611	\$ 126,611
Def. Maintenance					\$ 372,846	\$ 372,846
East Bay ROP JPA					\$ 1,078,528	\$ 1,078,528
<b>Total</b>	<b>\$ 668,689</b>	<b>\$ 113,683</b>	<b>\$ 256,412</b>	<b>\$ 450,577</b>	<b>\$ 4,724,721</b>	<b>\$ 6,214,082</b>
	11%	2%	4%	7%	76%	100%